

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: Fieldwood Energy Inc.

Debtor(s)

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Case No. 20-33949

Lead Case No. 20-33948

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2023

Petition Date: 08/03/2020

Plan Confirmed Date: 06/25/2021

Plan Effective Date: 08/27/2021

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Plan Administrator

Name of Authorized Party or Entity

/s/ Joseph R. Dunn

Signature of Responsible Party

06/08/2023

Date

Joseph R. Dunn

Printed Name of Responsible Party

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.
3580 Carmel Mountain Road, Ste 300
San Diego, CA 92130

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Fieldwood Energy Inc.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$155,674	\$50,060,614
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$155,674	\$50,060,614

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$0	\$27,015,708	\$0	\$27,015,708
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Weil Gotshal & Manges LLP	Lead Counsel	\$0	\$14,775,703	\$0	\$14,775,703
ii	AlixPartners LLP	Financial Professional	\$0	\$1,034,092	\$0	\$1,034,092
iii	Houlihan Lokey Capital, Inc.	Financial Professional	\$0	\$8,892,248	\$0	\$8,892,248
iv	Jones Walker LLP	Special Counsel	\$0	\$759,949	\$0	\$759,949
v	Stroock & Stroock & Lavan LL	Local Counsel	\$0	\$924,918	\$0	\$924,918
vi	Conway MacKenzie, LLC	Financial Professional	\$0	\$468,738	\$0	\$468,738
vii	Pachulski Stang Ziehl & Jones L	Co-Counsel	\$0	\$142,578	\$0	\$142,578
viii	Mani Little & Wortmann, PLLC	Special Counsel	\$0	\$10,213	\$0	\$10,213
ix	Prime Clerk LLC	Other	\$0	\$7,270	\$0	\$7,270
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$1,246,523	\$0	\$1,246,523
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Mintz Levin Cohn Ferris	Other	\$0	\$577,792	\$0	\$577,792
ii	Province, LLC	Other	\$0	\$578,961	\$0	\$578,961
iii	Shannon Martin Finkelstein	Other	\$0	\$61,273	\$0	\$61,273
iv	Cole Schotz P.C.	Co-Counsel	\$0	\$12,985	\$0	\$12,985
v	O'Melveny & Myers LLP	Special Counsel	\$0	\$15,513	\$0	\$15,513
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c.	All professional fees and expenses (debtor & committees)			\$0	\$28,339,642	\$0	\$28,339,642

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$9,219,256	\$9,655,961	95%
b. Secured claims	\$0	\$0	\$0	\$6,850,000	0%
c. Priority claims	\$0	\$0	\$0	\$250,000	0%
d. General unsecured claims	\$0	\$0	\$1,383,055	\$1,058,500,000	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 12/31/2023b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ David Dunn

Signature of Responsible Party

Plan Administrator

Title

David Dunn

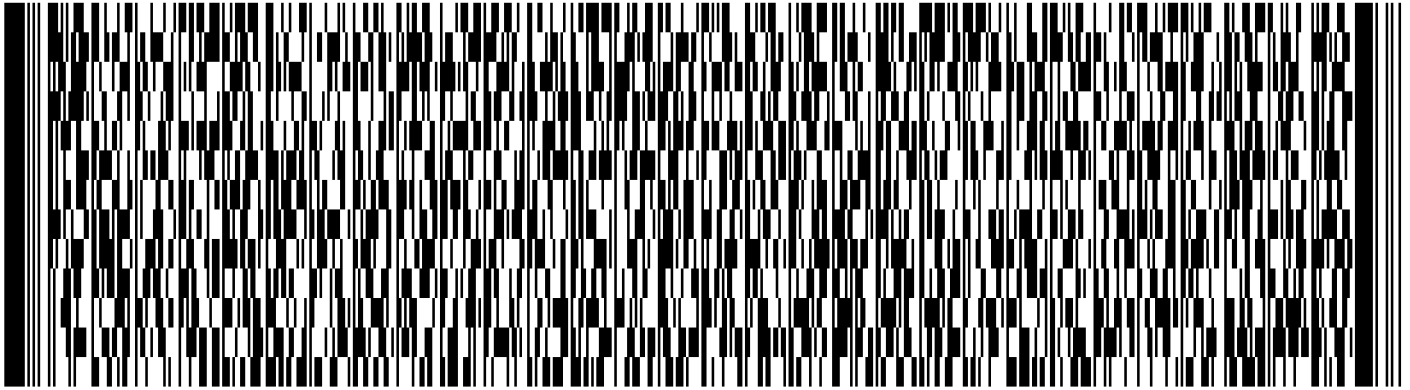
Printed Name of Responsible Party

06/08/2023

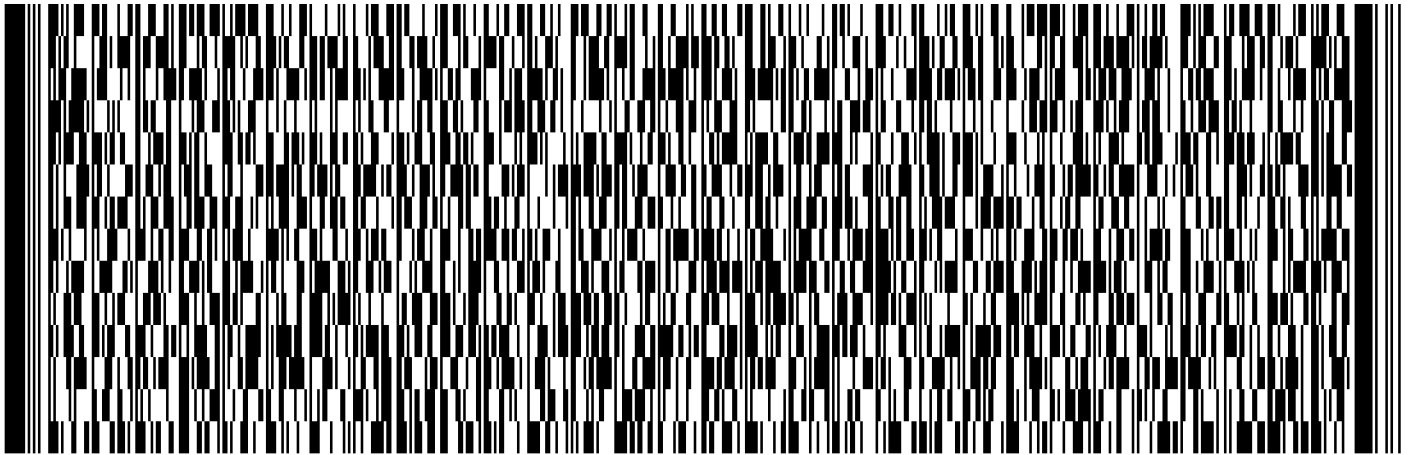
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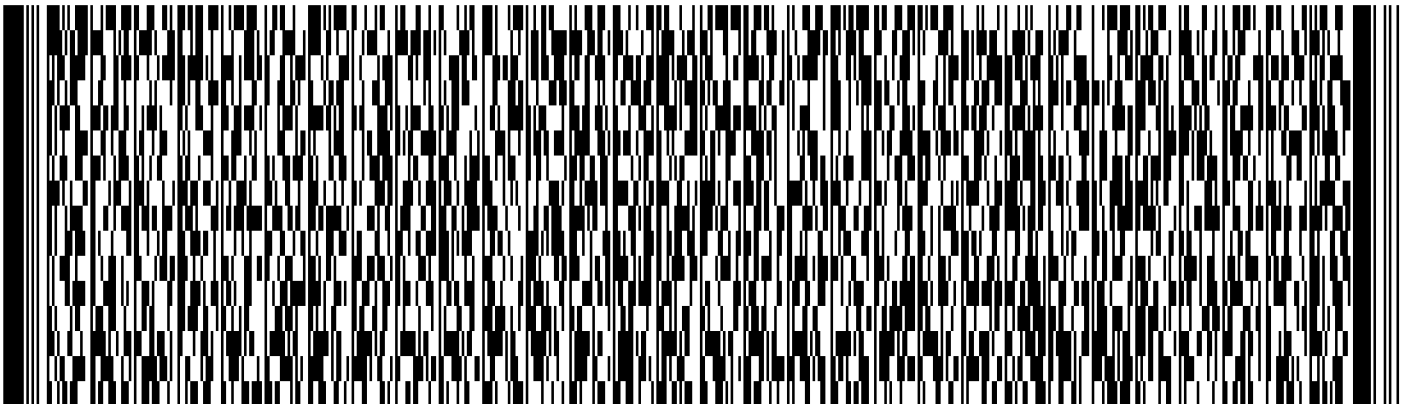
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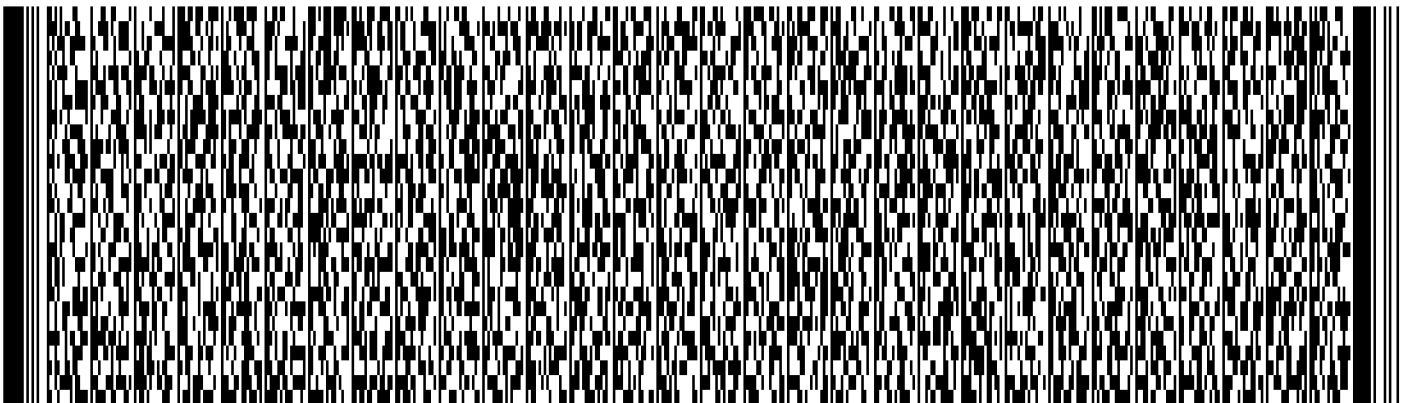
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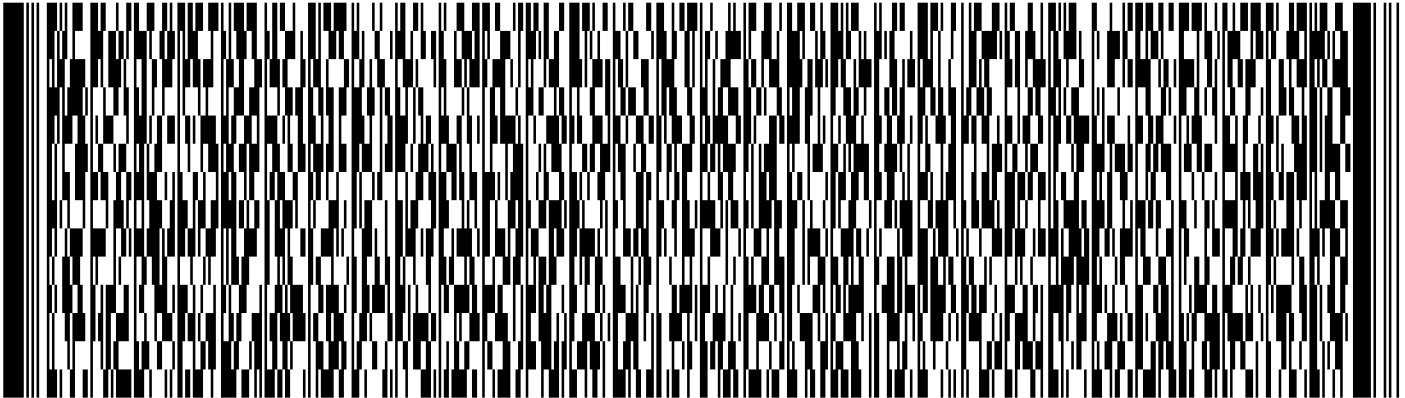
Page 2 Minus Tables



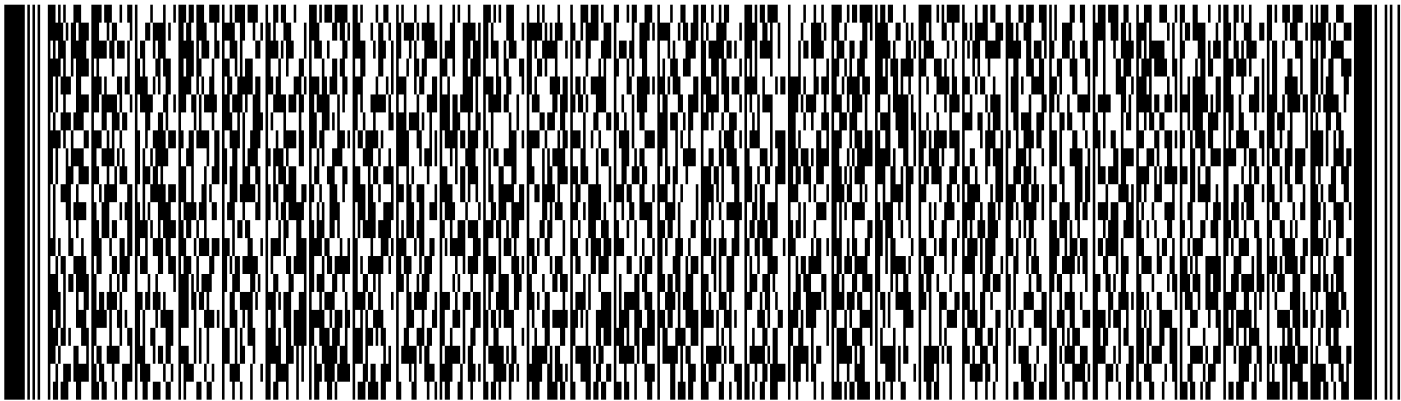
Bankruptcy Table 1-50

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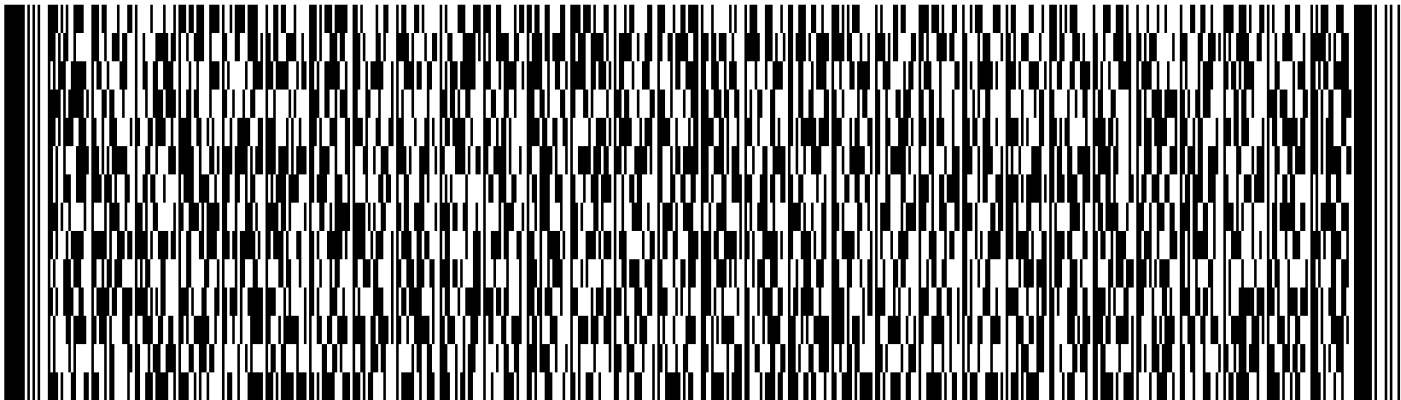
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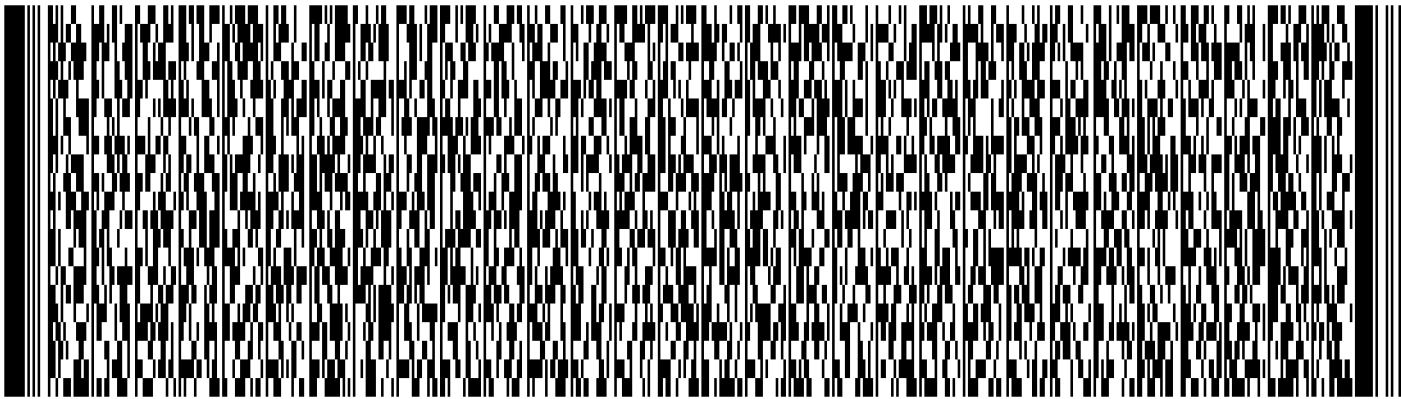
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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